

Are IT outsourcing, business consolidation, and the commoditization of IT skills making you wonder where your career path is leading? Are you wondering where you really stand with regard to funding your retirement, children's education, and other life goals.

Robert Marcoux a UBS Financial Advisor will be discussing how a quantitative approach to financial planning can help illuminate your best career option.

After 19 years in Engineering and IT Robert was faced with the need to make some difficult career choices. This was punctuated by the fact that in 2003 Sun Microsystems reduced its staff in Oklahoma and offered the option to move from Tulsa to destinations unknown or be let go. Robert decided to stay in Tulsa and entered a period of reflecting on what I would do with the second half of my working years.

Through that experience I have begun a new phase of my professional career in financial services. One of the major factors that lead me in this direction was my personal experience of how important it is to have a solid personal financial plan. It's like so many things in your professional life. Good decisions cannot be made without the support of good research and data. I will be discussing how a quantitative approach to long range financial planning can help take out some of the uncertainty regarding career choices.

Regardless of an individual's personal career situation having a well thought out and realistic plan is one of the cornerstones to financial success. Please join me for what I think you will find to be a fun and informative discussion.

Robert Marcoux